

Childs Tax Service:

The following are typical items/information to gather prior to your appointment if you are planning on or considering filing a schedule C:

Gross income from sales and services: \$ _____

Expenses including (this is not an exhaustive list but rather a list of typical expenses that may be on a schedule C)

| | |
|--|----------------------|
| Mileage: _____ | Travel \$ _____ |
| Advertizing \$ _____ | Meals \$ _____ |
| Office expenses \$ _____ | Labor \$ _____ |
| Legal & professional expenses \$ _____ | COGS \$ _____ |
| Insurance \$ _____ | Pubs & Mags \$ _____ |
| Rent: \$ _____ | Cell phone \$ _____ |
| Repairs \$ _____ | Internet \$ _____ |
| Supplies \$ _____ | Other \$ _____ |

Business related equipment purchased this tax year \$ _____
(if this is your first year with Childs Tax Service also please note any purchases that can be depreciated)

Schedule E

Rental Income \$ _____

Expenses:

| | |
|----------------------------|-------------------------|
| Mileage _____ | Insurance \$ _____ |
| Advertising \$ _____ | Property Taxes \$ _____ |
| Repairs \$ _____ | Utilities \$ _____ |
| Supplies \$ _____ | Other \$ _____ |
| Mortgage Interest \$ _____ | |

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NAME: _____

TAX YEAR: _____